

WHAT DO YOU LOVE? HOW DO YOU SHOW IT?

People give for many reasons. Some want to make a difference in their neighborhood, some want to affect lasting change, others are moved by those less fortunate, and some are passionate about leadership development, educational issues, environmental stewardship, or child development. For these reasons and more, we encourage you to consider joining the Heritage Club. Your gift will be used in the future to help your community learn, grow and thrive.

"I started the Heritage Club in the early 90's because I wanted the Y to be here for future generations...."

Emily McGay

"My father was the 15th kid of 16 and he grew up in the Y. He maintained that the Y was the only place he could afford to go besides church. I grew up here in Los Alamos, as well. We contribute to ensure that the Y remains the preeminent youth organization in Los Alamos."

Roger Waterman

"The Family Y has been a profound influence on my family for more almost 50 years. We started a family trust to benefit the Y."

John Elder

"The Y is important. It holds not only as its mission, but really as its practice, families... and such an important part of families--children. Building families is just the most important thing we can do and leave for people."

Elizabeth Bezzerides

MAKE A DIFFERENCE IN YOUR COMMUNITY

The Y is committed to youth development, healthy living and social responsibility. Since 1955, we have touched thousands of lives... and we have lasted.

Your endowment gift is one of the most important things you can do for others in your lifetime. Your gift is a way to ensure that good work keeps on going.

The Family YMCA is independent and makes its own decisions based on local community needs. This means your gift will benefit your community directly... your neighborhoods, your friends.

Families you may or may not know will receive the rewards of your choice today and for years to come.

Mission: To build individual, family and community strength by engaging in partnerships for youth development, healthy living and social responsibility.

THE FAMILY YMCA
Serving Los Alamos and
Rio Arriba counties

1450 Iris Street
Los Alamos, NM 87544
505.662.3100
laymca.org



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

A LEGACY FOR FUTURE GENERATIONS

Become a Heritage Club Member
Planned Giving Program



THE HERITAGE CLUB

is made up of individuals and families who support the mission of The Family YMCA through gifts to the endowment fund.

There are two ways to become a Heritage Club member. You can provide an outright gift for an amount that is meaningful to you, or you can name the Y in your estate plans with a suggested minimum amount of \$5,000.

Please notify the Y if you are including us in your estate plans.

Specific ways to qualify for the Heritage Club include:

Outright Gift

Make a meaningful gift and take a charitable deduction as provided by law. A gift of \$2,500 is suggested for Heritage Club membership. If you prefer, we can arrange installment payments.

Bequest in Will

Include The Family YMCA in a will and reduce estate taxes. Fixed amounts, specific assets or percentages of the estate may be specified. Another option is to name the Y as a recipient of the remainder of an estate after all other expenses and specified contributions.

Appreciated Assets

Contribute appreciated assets, such as stock, real estate or personal property to the Y and receive a charitable deduction equal to the current value of the assets without capital gains tax.

Life Insurance

Purchase a life insurance policy naming the Y as the beneficiary, and take a charitable deduction equal to the premium amount.

Trusts

Establish a form of charitable trust and/or annuities that provide the donor with a fixed or variable lifetime income and receive a charitable deduction at the same time.

Real Estate

Donate a home or real estate to the Y, enjoy the benefits of ownership for life and recognize a charitable deduction immediately.

Retirement Plans

Name the Y as a full or partial beneficiary of your IRA or qualified retirement plan to avoid both potential income and estate taxes on these gifts. Consider an IRA rollover to the Y if you must take a mandatory distribution and want to avoid capital gains tax.

To ensure that your gift is in keeping with your estate and financial needs, the Y encourages donors to discuss their giving with their family financial advisors.

MY RESPONSE

I am pleased to inform you that I qualify for membership in the Heritage Club and I am honored to be added to its membership.

I have included The Family YMCA in the following:

<input type="checkbox"/> Direct Gift	<input type="checkbox"/> Life Insurance
<input type="checkbox"/> Bequest	<input type="checkbox"/> Retirement Funds
	<input type="checkbox"/> Other:

Please call me, I'd like to talk with someone in regard to the Heritage Club.

Name

Address

City /State /Zip

Phone

E-Mail

PLEASE RETURN TO:

THE FAMILY YMCA
Attn: CEO
1450 Iris Street
Los Alamos, NM 87544

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